



Case Study: Andrews Hammond Brady

Copyrite helps Andrews Hammond Brady maintain stringent compliance levels

Client:

Formed in 2004 from three local IFA firms and established as far back as 1971, Andrews Hammond Brady has established a reputation for sound strategic financial advice. The guiding principles of the company's directors remain the same today as they did at inception and offer over 60 years of combined experience in the financial sector.

With a head office based in Hampshire, Andrews Hammond Brady has many clients both corporate and private throughout the UK.

Business Challenge:

With information technology being a core aspect of their FSA regulated business processing, Andrews Hammond Brady needed its IT provider to deliver to the defined support needs, and to identify and promote means of improving business processing.

The challenges included:

- ✓ Establishing an IT architecture to meet business continuity requirements, recovering key IT systems in less than 24 hours from invocation of a recovery plan.
- ✓ Streamlining paper handling processes and providing a cost effective means of document storage.

An innovative approach to solving these issues was needed.

Solution:

Copyrite implemented a system and data backup regime based around best of breed software that promised and delivered rapid, low maintenance and low cost system recovery. Annual recovery testing at Copyrite premises is now a normal part of business processing.

Further massive benefit has been delivered to the business where Copyrite has integrated its INVU based document management system with case management. With all documents now scanned into this and full search capabilities in place, the processing gains have been huge whilst also meeting the all important compliance needs.

Business Benefits:

"Copyrite truly does make a difference to our business. They listen very carefully and have the knack of coming up with innovative solutions whenever they are needed. The Ideas are just the start, implementation is always thorough and timely".

Kevin Blanchard, Partner, Andrews Hammond Brady



Copyrite goes beyond the technology and uses market knowledge to help its clients stand out from the crowd. . .

